

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

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Poultry Programs

Market News Branch



NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for whole body frozen hens was steady to instances firm with lighter weights more closely balanced, frozen toms mixed. Demand light, instances moderate for fill-in basis. Offerings mostly adequate for current needs. Bulk parts and meat trading slow to start the week. Demand slow.

EXPORT MARKET HIGHLIGHTS

Demand light. No trading reported as buyers cautious and selective.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	66-71
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	66-71

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/		
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS						()		(000)	
EASTERN REGION 3/	66-70	-	-	-	-	-	-	_	_
CENTRAL REGION 4/	64-69	-	-	-	-	_	_	_	_
WESTERN REGION 5/	66-68	-	-	-	-	-	-	_	_
16-24 LB TOMS									_
EASTERN REGION	58-60	-	-	-	-	_	_	_	_
CENTRAL REGION	57-59	-	-	-	_	_	_		_
WESTERN REGION	56-60	_	-	-	_	_	_		_

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 SEPTEMBER 2002.

Domestic inquiry and trading light this morning as some wait for the market to develop. No export trading reported. Some continued export interest was noted on thigh meat from Russia for prompt shipments while some sellers continued to evaluate inventories.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	97.14	560
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	90.64	91
DRUMSTICKS, TOM		F	20.71	140
DRUMSTICKS, TOM—FRESH		F	20.00	43
DRUMSTICKS, HEN		F	20.00	140
WINGS, FULL-CUT, TOM WINGS, FULL-CUT, HEN		F	21.67	120
WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN		F	31.00	5
NECKS, TOM NECKS, HEN		F	14.26	149
BREASTS, B/S, TOM 3/		F	135.60	50
BREASTS, B/S, TOM—FRESH 3/	184.00	'	184.00	40
THIGH MEAT	101.00	Т	48.00	40
THIGH MEAT—FRESH		F	55.07	122
BREAST TRIM MEAT				
SCAPULA MEAT		Т	77.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	117.33	120
DESTRAPPED TENDERS—FRESH		F	140.00	40
WING MEAT WITH SKIN		R	48.00	40
MECHANICALLY SEPARATED 4/		W	19.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	17.64	45
EXPORT TRADING				
DRUMSTICKS, TOMS		F	22.00	52
WINGS FULL-CUT - TOMS		F	18.00	104
WINGS, V-TYPE, TOM		W	26.00	104
TAILS		T	14.25	156
MECHANICALLY SEPARATED 4/		R	17.00	104
THIGH MEAT - FROZEN		F	50.50	320

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.